

PROCESSING STATUS OF DRAFT SCHEME as on 17-Jul-20

Sl. No.	Applicant Name	Date of receipt of Draft Scheme	Last communication received / issued	Processing status
1	Stampede Capital Limited	22-Aug-19	Email received from BSE on 18-Jun-2020	Observation Letter & Complaints Report awaited from BSE
2	Pioneer Distilleries Limited and United Spirits Limited	10-Feb-20	Clarifications received on 08-May-20.	Under Process
3	Scheme of Arrangement between Ajmera Realty & Infra India Limited and Radha Raman Dev Ventures Private Limited	27-Apr-20	Complaints report received from BSE, NSE on 09-Jun- 2020.	Observation letter awaited from BSE and NSE
4	Composite Scheme of Arrangement involving Amalgamation of Gallantt Ispat, AAR Commercial Company Limited, Hipoline Commerce Private Limited, Lexi Exports Private Limited and Richie Credit and Finance Private Limited with Gallant Metal Limited and Slump sale of power plant Undertaking of Gallantt Ispat Limited to Gallant Metal Limited	18-May-20	NOC received from NSE on 02-Jun-20	Complaints report pending from exchanges.
5	Demerger scheme of Oriental Sales (Agencies) India Pvt Ltd into Emami Realty Ltd	29-May-20	Reply received from exchange on 24-Jun-20	NOC and complaint report pending from exchange.

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6	RRIL Ltd.	11-Jun-20	Observations received from BSE on 13-Jul-20.	Under Process
7	Scheme of Amalgamation of Harishree Aromatics and Chemicals Private Limited with Lasa Supergenerics Limited and their respective shareholders	25-Jun-20	Complaints report received from BSE on 16-Jul-20.	Complaint report pending from NSE.
8	Draft Scheme of Amalgamation amongst Gretex Industries Limited, Apsara Selections Limited and Sankhu Merchandise Private Limited	29-Jun-20		Under Process.
9	Draft Scheme of Amalgamation between Meghmani Organics Ltd., Meghmani Organochem Limited and Meghmani Finechem Limited and their respective shareholders.	01-Jul-20	14-Jul-20	Under process.
10	Sadbhav Infrastructure Project Limited and Sadbhav Engineering Limited and their respective shareholders	10-Jul-20	Scheme documents received from BSE vide its email dated July 10 2020	Complaint report pending from exchange.
11	Comments on Draft Scheme of Arrangement and Amalgamation of Avalon Cosmetics P. Ltd., ATC Beverages P. Ltd. and Hindustan Foods Ltd.	16-Jul-20	17-Jul-20	Clarification sought from the exchange

Last date of communication – As per SEBI Circular No. CFD/DIL3/CIR/2017/21 dated March 10, 2017, SEBI endeavors to provide its comments on the Draft Scheme to the stock exchanges within 30 days from the later of the following:

- (a) date of receipt of satisfactory reply on clarifications, if any sought from the listed entity by SEBI; or
- (b) date of receipt of opinion from Independent Chartered Accountant, if sought by SEBI; or
- (c) date of receipt of 'Observation Letter' or 'No-Objection' letter from the stock exchanges.
- (d) date of receipt of copy of in-principle approval for listing of equity shares of the company seeking exemption from Rule 19(2)(b) of Securities Contracts (Regulation) Rules, 1957 on designated stock exchange, in case the listed entity is listed solely on regional stock exchange.

In case the draft scheme of amalgamation has remained unattended or there is an inordinate delay, the company should not hesitate to write to the Chief General Manager, Shri Jeevan Sonparote (jeevans@sebi.gov.in) or Executive Director, Shri Amarjeet Singh (amarjeets@sebi.gov.in).